

PRODUCT SHEET

## Sage Estimating Buyout

*Turn detailed estimates into  
RFQs and purchase orders*

The buyout process is one of the most critical steps toward delivering a profitable construction project. Even before you break ground, making or losing money could be predetermined based on how well you buy out the project.

With Sage Estimating Buyout, you can use the items in your estimates to request prices from suppliers and subcontractors, issue purchase orders, and transfer commitments to Job Cost and Purchasing applications.

**Perform the tasks necessary to buy out your job, such as:**

- Generating and sending RFQs to suppliers and subcontractors
- Recording, analyzing, and selecting received bids
- Automating PO generation
- Analyzing estimated versus actual costs

**Estimators choose Sage Estimating Buyout for:**

- Jumpstarting bid solicitation and vendor selection
- Evaluating supplier and subcontractor quotes
- Eliminating duplicate entry in the buyout process
- Automating purchase order generation and job cost tracking
- Combining items from multiple projects to take advantage of volume discounts

### Integrate with estimating and accounting

Build a worksheet of items to buy out automatically by reading directly from Sage Estimating. Use Buyout to access standard cost codes, categories, and tax groups stored in Job Cost and Accounts Payable applications. Once subcontractors and suppliers have been chosen, commitments are transferred electronically to Job Cost and Purchasing. Take advantage of data that already exists in your Sage accounting solution through Buyout's integration with Job Cost, Accounts Payable, Address Book, and Purchasing.

### Limit exposure with real-time information

Not only does Sage Estimating Buyout save time and reduce effort by automating bid solicitation, it also provides an important tool for determining where you are in the buyout process. Establish percent complete, minimize your exposure, and immediately see how your actual prices compare with your estimated costs.

### Built for your buyout process

View items the way you want to see them. Use standard views, or create your own custom views that group, sort, and filter the items based on any field such as WBS, location, phase, or material class. Group materials or subcontract items for ease in obtaining prices.

Create quote groups and assign items to them. Select any number of potential vendors or subcontractors for each quote group and use prices from Buyout's standard price database for items in the quote sheet. Then request pricing from vendors using an Excel worksheet that can be imported back into Buyout. Use the Summary Quote sheet to organize vendors' or subcontractors' quotes from low to high and save prices from the quote sheet to a Buyout standard price database.

The screenshot displays the Sage Estimating Buyout software interface. At the top, there are navigation tabs: 'BuyOut Package', 'Group Items', 'Select Vendors', 'Commit', and 'Review'. Below these is a yellow instruction bar: 'Select potential vendors, get pricing, and add the vendor to be used for each quote group.' On the left, a tree view shows a hierarchy of material classes, including 'Concrete' and 'Formwork'. The main area is divided into two tables.

**Vendors for Concrete**

Vendor Name	Status	Due Date	Date Received	Estimate	Quote Received	Variance
Mendon Concrete	Selected	3/30/2020 1:30 PM	4/2/2020 2:45 PM	40,987.83	40,242.46	(745.37)
Pacor Concrete	Received	3/30/2020 1:30 PM	4/2/2020 3:10 PM	40,987.83	42,277.36	1,289.43
Paulucci Concrete	Received	3/30/2020 1:30 PM	4/2/2020 9:12 AM	40,987.83	40,987.90	(0.03)
Rudy Masterson Concrete	Received	3/30/2020 1:30 PM	4/4/2020 10:00 AM	40,987.83	40,976.15	(11.73)

**Item Summary for Concrete Quote Group**

Phase Code	Buy Number	Description	Estimated Unit	Estimated Unit Price	Estimated amount	#	Monson Concrete	Pacor Concrete	Paulucci Concrete	Rudy Masterson Concrete
3110 000	50	Formwork in Footing	334.750 sf	1.15	384.29	502.13	474.68	384.96	368.23	
3130 010	10	Edge Form/Walks	556.200 sf	0.57	319.26	276.10	419.37	317.05	333.72	
3160 010	10	Snowdeck	58.210 sq	2.35	136.60	117.47	143.83	132.57	128.11	
3005 000	0 20	Footing Conc 3000 psi	168.011 cu	22.51	3,782.55	2,667.59	2,887.13	2,339.83	2,614.37	
3006 010	0 30	Footing Conc 4000 psi	6.583 cu	79.90	526.36	686.64	686.64	662.36	662.35	
3310 010	0 30	S.O.G. Conc 3000 psi	122.075 cu	72.51	8,851.53	8,545.22	8,905.34	8,851.63	8,850.41	
3310 010	0 40	S.O.G. Conc 4000 psi	12.716 cu	79.90	1,017.31	1,017.31	1,010.95	1,010.95	1,010.95	
3370 010	10	CS 309 Curing Compound	56.710 sq	2.35	132.60	136.21	143.03	137.97	135.03	
3390 010	20	Brook/Face Finish	5,871.000 sf	0.01	59.71	102.90	887.10	59.71	56.71	
3061 000	10	See Concrete Item w/ Footing	326.000 sf	0.47	153.81	211.76	47.33	130.80	120.00	
3020 000	5	Anchor Bolts (48 Sizes)	30.000 ea	2.82	84.60	82.50	80.67	80.70	81.93	
0110 010	60	Trusses 50'	64.000 ea	423.93	27,159.12	25,560.00	27,558.12	27,109.12	27,110.49	
<b>Totals</b>					<b>40,987.83</b>	<b>40,242.46</b>	<b>42,277.36</b>	<b>40,987.90</b>	<b>40,976.15</b>	

For more information, contact us at [SageCRE@sage.com](mailto:SageCRE@sage.com) or **800-628-6583**.

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