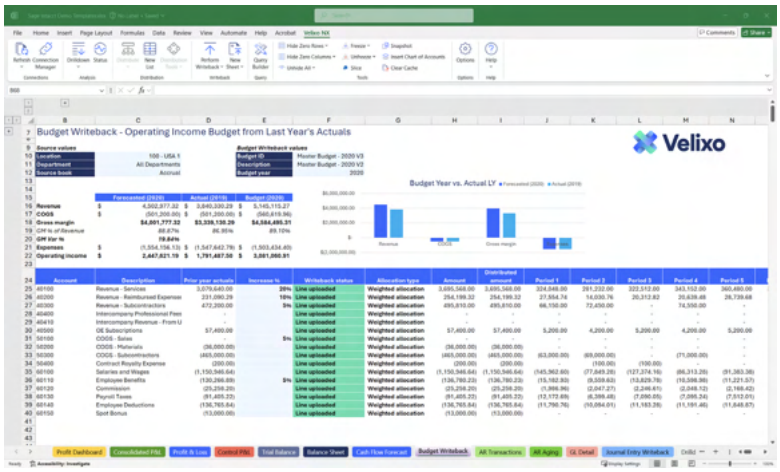
Velixo

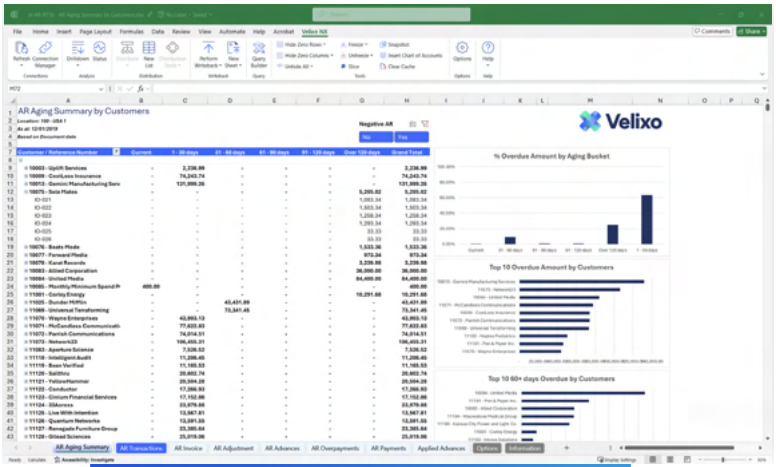
Sage

Bring your Sage Intacct & Excel worlds together.

Velixo is a modern reporting, budgeting and data automation software that seamlessly integrates with Sage Intacct from Excel, in real-time.

Product Overview





- Report
- Distribute
- Budget
- Automate
- Analyze
- Govern
- Push
- Templates

What We Cover

- Reporting & Analysis (Financial, Operational)
- Budgeting & Planning
- Consolidation
- Operational Reporting
- Project Accounting
- Construction Reporting
- Cost Forecasting
- Data Automation
- Bulk Data Entry/Upload

Our Customers

Join our growing community that chooses us with confidence.

"We're **saving 10 to 12 hours per month** with only 3-4 Velixo users and now the brand controllers want it too!"

Chad Blanchard
Turnpoint Services
VP of Finance

"Sage Intacct is a better ERP system, but **we were lacking the export of formulas to Excel.** With Velixo, it was a plug-and-play experience for our existing reports and it's instant. **It saves 2-3 hours every time** I hit the refresh button."

Tom Flanagan
Yardnique
Controller

Application

Fully self-service, with live, bidirectional connections to Sage Intacct, Velixo enables dynamic reporting & analysis of financials, operational and project data - all within the Excel you already know and love. Its features include report distribution and the ability to push data back to Sage Intacct, revolutionizing budgeting and data entry.

Fully native to Excel, Velixo harnesses the power of Microsoft 365, offering enhanced governance, AI-driven insights, better collaboration, and streamlined workflows.

Achieve Significant Outcomes

Save a tremendours amount of time and effort, and reach business outcomes faster.

- Make key decisions faster
- Save on labor costs, on all fronts
- Become more efficient

Get Started Free

★★★★★

Trusted by thousands of companies

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